

VISION BECOMES REALITY



**Community Foundation
of Greater Rochester**
Report to the Community
2003

community foundation

Greater Rochester



Building a Legacy

OUR MISSION

To enhance the quality of life, the Community Foundation of Greater Rochester is committed to act as the center for philanthropy and serve as the community's endowment builder and grantmaker by:

- Attracting charitable funds for permanent endowments
- Encouraging charitable giving from a wide range of donors
- Serving as catalyst for change, an innovator to resolve problems, a partner with other local groups and a resource to provide solutions for current and emerging community needs

VISION BECOMES REALITY

The Community Foundation of Greater Rochester accepts donations of all sizes, for many purposes. Gifts from generous, forward-looking individuals, families and businesses are pooled and professionally managed to create a permanent endowment — a source of charitable capital to benefit our entire community now and long into the future.

In making a gift to the community foundation, people with varied interests can fulfill their own charitable vision and address local needs in a way that is meaningful, personally rewarding and effective. They can build their own personal legacy and help build a legacy of community capacity that will live for generations to come.

Since we began in 1983, the Community Foundation of Greater Rochester's assets have grown to more than \$5.9 million. Grants and distributions totaling over \$3 million have been distributed to enhance the quality of life for all. And **Vision** has become **Reality!**

Leaders

Trustees and Members in 2003

LOCAL LEADERS

The Community Foundation of Greater Rochester is governed by two groups of dedicated volunteers. Trustees are local area men and women chosen for their leadership and knowledge of the local community. They assess the needs in our community, oversee our endowment, cultivate new donors and make funding decisions. Members serve with Trustees on the Community Foundation's numerous committees and annually elect the Board of Trustees. We are grateful for their service.

TRUSTEES

Ken Bilodeau
Patricia Botkin
Joseph Champagne, Ph.D.
Dave de Steiger
Gail Duncan
Tom Finnerty
Michael Glass, D.D.S.
Ed Golick
Ed McKibbon
Vern Pixley
Linda Preede
Mary Ann Reidinger
George Seifert
David Shellenbarger

MEMBERS

Johanna Allen
Corey Bordine
Glenda Byers
Frank Cardimen
Gerald Carvey
Jerry Collins
Penny Crissman
Jack DiFranco
Kathy Dziurman
Lois Haack
Brian Hunter
Robert Justin
Bruce Kresge, M.D.
Richard Maibauer, M.D.
Patrick McKay

Sid Mittra, Ph.D.
Pamela Mitzelfeld
John Modetz
Don Pixley
Katy Plummer
John Schultz, Ph.D.
Russ Shelton
Marty Sibert
Susan Sonye
Mary Beth Synder, Ph.D.
Lawrence Ternan
Brad Upton

STAFF

Peggy Hamilton
Deborah Ciavattone

THANKS TO TRUSTEES AND MEMBERS

It's been twenty years since Dick Huizenga founded the Community Foundation and enlisted the help of visionary community leaders. Since that time, many have served the Community Foundation as either Trustees or Members. They have given generously of their time, talent and treasure. We're grateful to all who helped launch the Foundation and to those who help guide it today. Their sound stewardship guarantees that the Community Foundation will benefit our citizens now and long into the future. For their untiring efforts and boundless faith in the organization, we say **THANK YOU!**

leaders

Committees in 2003

VOLUNTEERS

We are pleased to recognize to all of our volunteers for their service to our community during the past year. Our sincere thanks to all for have given so generously of their **TIME, TALENT, and TREASURE!**

EXECUTIVE COMMITTEE

David Shellenbarger, President
George Seifert, Vice President Pro Tem
Linda Preede, Vide President/ Chair of Investment
Ed Golick, Vice President/Chair of Development
Mary Ann Reidinger, Treasurer
Pat Botkin, Secretary
Ken Bilodeau, Past President

COMMUNITY OUTREACH

Los Haack - Jerry Carvey - Joseph Champagne - Penny Crissman - Bruce Kresge - Patrick McKay - Rick Maibauer - Sid Mittra - John Modetz - Don Pixley - John Schultz - George Seifert - Russ Shelton - Mary Beth Snyder - BradUpton

DEVELOPMENT COMMITTEE

Ed Golick - Ken Bilodeau - Patricia Botkin - Glenda Byers - Frank Cardimen - David de Steiger - Gail Duncan - Tom Finnerty - Lois Haack - Pam Mitzelfeld - John Modetz - Katy Plummer - Mary Ann Reidinger

FINANCE COMMITTEE

Mary Ann Reidinger - Vern Pixley - Ed Golick - Ed McKibbon - Sid Mittra - Linda Preede

HEALTHY SENIORS AND YOUTH ADVISORY COMMITTEE

Lisa Asadoorian - Carole Beckett - Perry Bhullar - Kristin Campagne - William Ebinger - Rachel Klionsky - Nancy Mooneyham - Susan Sonye - Dennis Stevens - Neil Tambe

INVESTMENT COMMITTEE

Linda Preede - Corey Bordine - Joseph Champagne - Jack DiFranco - Ed McKibbon - Vern Pixley - George Seifert

LEGAL/PROFESSIONAL COMMITTEE

Lawrence Teman - Johanna Allen - Ken Bilodeau - Jack DiFranco - Tom Finnerty - Robert Justin - Ed McKibbon - Marty Sibert

NOMINATIONS

Ken Bilodeau - Frank Cardimen - Jack DiFranco - Patrick McKay - Katy Plummer

SCHOLARSHIP AND DISTRIBUTION COMMITTEE

Jerry Collins - Michael Glass - Mary Ann Reidinger - Mary Beth Snyder

YOUTH ADVISORY COMMITTEE

Perry Bhullar - Lara Bonder - Judy Freels - Kristen Freels - Chris Gordon - Priya Goyal - Rachel Klionsky - Liz Klein - Mary Ann Reidinger - Neha Sachdev - Carly Shapiro - Dennis Stevens - Neil Tambe - Kathryn Tignanelli

WOMEN'S FUND ADVISORY COMMITTEE

Lynn Baker - Mary Jo Byrd - Judy de Steiger - Linda Chayka - Cindy Cirar - Nancy Golick - Lois Matesa - Karen Rutherford - Lillie Smalley

I am of the opinion that my life belongs to the community and as long as I live, it is my privilege to do for it whatever I can.

--- George Bernard Shaw

vision

Funds in 2003

Today more than ninety funds give the Community Foundation the ability to address many challenges in our community. Each fund is used for charitable purposes according to the donor's wishes. Donors are acknowledged in all grant distributions made from their fund unless anonymity is requested.

With each fund, the Community Foundation of Greater Rochester realizes its own vision -- to assist our donors in creating their legacy from one generation to the next.

For good. For ever.

UNRESTRICTED FUNDS

Donors place no restriction on how these funds are to be used, giving the Community Foundation flexibility to make grants that provide the greatest benefit to the community and its people.

COMMUNITY ENDOWMENT FUND

Established to provide grants for the charitable needs of the community as determined by the Foundation's Board of Trustees.

DICK & LEONA HUIZENGA ENDOWMENT FUND

Established by Founder Richard Huizenga and his wife Leona to provide for the programs and operation of the Foundation.

ROCHESTER AREA METROPOLITAN CLUB ENDOWMENT FUND

Established by George Ross, Jr., Tom Case, and Terry Upton to address the greatest charitable needs of the community as determined by the Foundation Board of Trustees.

FIELD OF INTEREST FUNDS

Donors may support a broad area of interest such as the arts, education, youth, community beautification and development, health and human services, and the environment.

ARTS AND CULTURE ENDOWMENT FUND

Established to provide for enrichment of arts and culture in the Greater Rochester area.

THE BORDINE FAMILY COMMUNITY BEAUTIFICATION FUND

Established to commemorate Bordine Nursery's 60th year of operation, the Fund provides for inspiration and funding for horticultural beautification projects throughout the Greater Rochester area.

BLOSSOM COHOE ENDOWED FUND

Established to memorialize a local high school teacher, the Fund provides for programs or projects that promote and support the fine arts.

COMMUNITY DEVELOPMENT ENDOWMENT FUND

Established to provide for and encourage the development and enrichment of the Greater Rochester area.



vision

Funds in 2003

GENE BYERS MEMORIAL FUND

Established with memorial contributions from the family and friends of Gene Byers , the Byers Fund supports projects or organizations that make the Rochester area a better place.

CRITTENTON HOSPITAL ENDOWMENT FUND

Established to provide special programs affiliated with Crittenton Hospital that promote good health practices for the citizens of the Rochester area.

EDUCATIONAL ENDOWMENT FUND

Established to provide funding to enhance educational opportunities in the Greater Rochester area.

ENVIRONMENTAL ENDOWMENT FUND

Established to provide funding for programs that enhance or protect the local environment.

HEALTH ENDOWMENT FUND

Established to provide funding programs that focus on health programming in the Greater Rochester area.

HEALTHY LIVING FOR SENIORS AND YOUTH FUND

Established to support health and human services initiatives targeted to children and senior citizens in the Greater Rochester area.

HUMAN SERVICES ENDOWMENT FUND

Established to provide funding programs that focus on human service programming in the Greater Rochester area.

LAURA CONAT MEMORIAL NON-ENDOWED FUND

Established in memory of Laura Conat, the fund provides for programs or projects that enhance the lives of local children.

LEADER DOGS FOR THE BLIND FUND

Established to provide support for needs associated with blindness through educational programs, equipment and/or supplies at the Leader Dogs for the Blind, Inc.



MAKE A DREAM COME TRUE FUND

Established to support the dreams of children under age 18 with life-threatening illnesses.

PAINE WEBBER EMPLOYEES COMMUNITY INVESTMENT FUND

Established by the employees of the Rochester Branch of Paine Webber to assist community activities and charities.

REALTORS WITH A HEART ENDOWMENT FUND

Established by Rochester area realtors to provide assistance for individual and family needs through charitable organizations in the Greater Rochester area.

vision

Funds in 2003

ROCHESTER AREA REALTORS CHARITY ENDOWMENT FUND

Established by Rochester Realtors to provide funds for community programs and organizations that make the Greater Rochester area a better place to live and work.

WOMEN'S FUND

Established by local women to provide a permanent legacy of "Women helping women."

YOUTH FUND

Established to provide young people with the opportunity to act as grantmakers by supporting projects that benefit young people.

DESIGNATED AND AGENCY FUNDS

Donors may support specific charitable organizations. Designated and Agency Funds help support operational, administrative and program costs of the beneficiary organizations.

ANNUAL GREATER ROCHESTER AREA PRAYER BREAKFAST NON-ENDOWED FUND

Established to support the Annual Rochester Area Prayer Breakfast.

AVON PLAYERS ENDOWMENT FUND

Established to provide general support for Avon Players, Inc. and educational scholarships for young people pursuing theatre arts training.

CITY OF ROCHESTER HILLS NON-ENDOWED FUND

Established to provide funding for general charitable purposes such as honorary and memorial projects of the City of Rochester Hills.

COMMUNITY ENTRANCE SIGN NON-ENDOWED FUND

Established to restore and maintain Rochester's entrance signs.

DINOSAUR HILL NATURE PRESERVE ENDOWED AND NON-ENDOWED FUNDS

Established to provide equipment, supplies and support educational programs at Dinosaur Hill Nature Preserve.

JOHN ELLIOT

FRIEND TO FRIEND NON-ENDOWED FUND

Established to create a Cancer Hotline through Rochester Area Neighborhood House.

FESTIVAL OF THE HILLS NON-ENDOWED FUND

Established to provide funding for support of the annual Rochester Hills Festival of the Hills Fourth of July celebration.

FRIENDS OF THE ROCHESTER HILLS PUBLIC LIBRARY FUND

Established by the "Friends" to provide enhancements to local library programs and services.

FRANK IRISH YOUNG ARTIST AWARD FUND

Established to honor Frank Irish's contribution to musical education and leadership. Awards are given to young people with outstanding musical talent and are selected by the Rochester Symphony Orchestra.

MICHIGAN SENIOR OLYMPICS FUND

Established to provide funding for games, competitions and health, fitness and wellness programs for active individuals 50 years plus through the Michigan Senior Olympics, Inc.

vision

Funds in 2003

MUSIC IN THE PARK ENDOWMENT FUND
Established by the Rochester Kiwanis club to provide the annual summer concert series in the Rochester City Park.

**OLDER PERSONS' COMMISSION
NON-ENDOWED FUND**
Established for funding to be used by the Agency for the new Older Persons' Commission facility.

OPERATIONS NON-ENDOWED FUND
Established to provide for the Foundation administrative activities.

**PAINT CREEK CENTER FOR
THE ARTS ENDOWMENT FUND**
Established to provide funding support for the programs and activities of Paint Creek Center for the Arts.

**ROCHESTER AREA NEIGHBORHOOD
HOUSE ENDOWMENT FUND**
Established to provide assistance for individuals and families with emergency needs through the programs of Rochester Area Neighborhood House

**ROCHESTER AVON RECREATION AUTHORITY
ENDOWMENT FUND AND NON-ENDOWED FUNDS**
Established to support recreation projects and programs, including summer camp for SCAMP and Saturday SCAMP.

ROCHESTER COLLEGE ENDOWMENT FUND
Established to support the programs and activities of Rochester College.

**ROCHESTER COMMUNITY
SCHOOLS FOUNDATION FUND**
Established to enhance educational opportunities for Rochester Community Schools.

**ROCHESTER COMMUNITY HOUSE
ENDOWMENT FUND**
Established to support the programs and activities of Rochester Community House.

**ROCHESTER HILLS PUBLIC
LIBRARY ENDOWMENT FUND**
Established to provide for the purchase of equipment, books, compact discs, periodicals and other materials for public use.

ROCHESTER POLICE LIAISON FUND
Established to support the Rochester Community Schools' Police-School Liaison Program.

**ROCHESTER HERITAGE
FESTIVAL ENDOWMENT FUND**
Established to provide program support and funds for the annual festival.

**ROCHESTER HILLS
MUSEUM ENDOWMENT FUND**
Established for the operation, maintenance, improvement of lands, facilities, collections, and artifacts of the Museum and the promotion of its use by the general public.

vision

Funds in 2003

ROCHESTER REGIONAL CHAMBER OF COMMERCE FUND

Established to further the programs and activities of the Chamber of Commerce such as the Annual Christmas Parade, Scholarship Program and special projects such as Leadership Greater Rochester.

ROCHESTER ROTARY GATEWAY PARK NON-ENDOWED FUND

Established by the Rochester Rotary Club to provide maintenance for the Rochester Rotary Gateway Park project.

ROCHESTER SYMPHONY ORCHESTRA ENDOWED FUND

Established to support the Rochester Symphony Orchestra.

ROCHESTER SYMPHONY ORCHESTRA GUILD ENDOWED FUND

Established to support the Rochester Symphony Orchestra and provide music scholarships.

H.O. SCOTT, SR. MEMORIAL NON-ENDOWED FUND

Established by Michael Barrett, Samuel Ruffino and Vern Pixley to address charitable needs of Michigan's Law Enforcement employees.

VAN HOUSE JONES STONEY CREEK CEMETERY ENDOWMENT FUND

Established to maintain and beautify the Van Housen Jones Stoney Creek Cemetery.

VETERANS MEMORIAL POINTE PARK ENDOWED AND NON-ENDOWED FUNDS

Established to provide for the ongoing support and maintenance of the Veterans' Memorial Pointe Park in Rochester Hills.

MIKE WALDEN VELODROME NON-ENDOWED FUND

Established to provide funds for the construction, maintenance and programming of the Olympic-style bicycle velodrome in Bloomer Park.

DONOR ADVISED FUNDS

Donor advised funds support the interests of the donors by enabling them to participate actively in grantmaking by suggesting charitable organizations to receive gifts.

Sammy C. and Betty R. Cupp Foundation Fund
Dorothy Louise Fisher Endowment Fund
Fit for Life Fund
Hearts and Hands Endowment Fund
Robbin R. Hough Endowment Fund
Andrew H. Moore Memorial
Endowment Fund
Pixley Family Endowment Fund
Michael R. Rabe Memorial Fund
George and Elizabeth Seifert
Foundation Fund
Frank J. Shellenbarger Memorial
Endowment Fund
Russell and Kathleen Shelton
Endowment Fund
Michael Wallace Spinal Cord
Injury Fund
Larry and Lucy Weting
Vocational Endowment Fund
Winning Futures Foundation Fund
Winning Futures Operating Fund



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Funds in 2003

SCHOLARSHIP FUNDS

Scholarship Funds are established to assist outstanding or needy students achieve their educational goals. Donors may designate a particular field of study, select eligibility requirements, and name an advisory committee.

ANDREWS, HOOPER & PAVLIK, P.C. ACCOUNTING SCHOLARSHIP FUND

Established by the accounting firm of Andrews, Hooper & Pavlik, for an Oakland University or Walsh College junior or senior, majoring in accounting.

BAND OF ANGELS FUND

Established to assist children and/or adults with Downs Syndrome in the Greater Rochester area with post high school education.



CIPA FAMILY FOUNDATION SCHOLARSHIP FUND

Established to provide four-year scholarships for students pursuing a college education.

PHILIP CLANCY MEMORIAL SCHOLARSHIP FUND

Established in memory of Phil Clancy to provide scholarship benefiting **high school seniors in Wayne, Oakland and Macomb Counties who have participated in the FIRST Robotics Competitions and are planning a career in Engineering.**

MONTE & MORREL CLUTE MEMORIAL INTERNATIONAL STUDY SCHOLARSHIP FUND

Established in memory of Monte and Morrel Clute to provide a travel scholarship to a Rochester, Avondale or Romeo High junior or senior pursuing an overseas study experience with foreign language experience and acceptance in a summer foreign study program.

ROCHELLE COLE MEMORIAL SCHOLARSHIP FUND

Established in memory of Rochelle M. Cole (1967-1987). This memorial scholarship goes to a Rochester High senior who demonstrates outstanding academic achievements and community and church service.

CASEY COLLINS MEMORIAL SCHOLARSHIP FUND

Established in memory of Katherine "Casey" Collins (1976-1993), a promising athlete who held many records and honors during her 3 years at Rochester High. Casey, believing that attitude determined achievement, was an inspiration and leader to her peers. Her memorial scholarship is available to a Rochester High senior who has become an inspiration to peers while overcoming a physical or emotional obstacle.

JUDITH DEAN MEMORIAL LATCHKEY SCHOLARSHIP FUND

Established in memory of Judith Dean to assist graduating seniors from Rochester Community schools pursuing a degree in education. Students must have been enrolled in or participated in the "Latch Key" Program in recognition of Mrs. Dean's work in the after-school program.

BRAD M. GLASS MEMORIAL TRAVEL SCHOLARSHIP FUND

Established in memory of Brad M. Glass (1974-1992), graduate of Adams High in 1992, avid traveler and member of the Adams Global Village Project. Brad excelled at expository writing, enjoyed theater and art museums. This scholarship is available to an Adams High student pursuing educational experience in global studies outside the U.S.

JAMES JOSEPH MEMORIAL SCHOLARSHIP FUND

Established in memory of James Joseph (1921-1996), a talented and enthusiastic jazz musician for over 40 years. Mr. Joseph was a tuba player with the

vision

Funds in 2003

Tailgate Ramblers Dixieland Band and entertained audiences with his Dixieland radio show. The scholarship is available to a Rochester, Adams, or Clawson High senior pursuing a college education who participates in a high school jazz band or music program.

KIWANIS CLUB OF ROCHESTER HILLS FREEDOM SCHOLARSHIP FUND

Established by the Kiwanis Club of Rochester Hills to recognize an outstanding senior from the Rochester or Avondale School Districts who have overcome personal obstacles and adversity.

DALE LAWSON MEMORIAL SCHOLARSHIP FUND

Established in memory of Dale Lawson (1914-1994) who taught home economics and life skills for 26 years in the Rochester Community Schools. The scholarship is awarded to a Rochester High senior who majors in nutrition, food service, dietetics, life survival skills, family/consumer resources or early childhood education.

OAKLAND YOUTH ORCHESTRA SCHOLARSHIP FUND

Established for benefit of Oakland Youth Orchestra students to promote musical ability.

ROCHESTER KIWANIS CLUB NON-ENDOWED SCHOLARSHIP FUND

Established by the Rochester Kiwanis Club to benefit an outstanding students from Rochester's Alternative Center for Education pursuing higher education.

ROCHESTER KIWANIS CLUB SCHOLARSHIP

Established to recognize outstanding seniors from Rochester Community on the basis of demonstrated community service. The Rochester Kiwanis Club Scholarship is a four-year scholarship.

TERRY CORNWELL MEMORIAL SCHOLARSHIP

Established by David Shellenbarger, President of MACRO Computer Products, Inc., to assist their employees or children of employees with higher education expenses.

MARY ANN REIDINGER SCHOLARSHIP FUND

Established originally as the GRACF Scholarship to provide a scholarship for a Rochester, Adams, or Avondale High senior who demonstrates good academics and volunteerism in school and community. The Fund was renamed in 1998 to honor past executive director and Foundation Trustee, Mary Ann Reidinger.

WILLAMENA RIBBINK MEMORIAL SCHOLARSHIP FUND

Established in memory of Willamena Ribbink (1905-1992), a teacher of business practices and counselor for 35 years in the Rochester Community Schools. Miss Ribbink believed that the major role of a teacher was to help others become successful people and this memorial fund provides an annual scholarship for a Rochester Community School senior who plans to become a teacher.

ROCHESTER JUNIOR WOMAN'S MEMORIAL SCHOLARSHIP FUND

Established to provide financial assistance to two seniors from Rochester Community Schools that have been active in community volunteerism and service.

TERESA SCHUSTER MEMORIAL FUND

Established in memory of Teresa Schuster (1981-1999), a gifted violin student who was a member of the Detroit Symphony Civic Orchestra and the Oakland Youth Orchestra. The Fund benefits the Oakland Youth Orchestra and provides scholarships to students with demonstrated musical aptitude.

vision

Funds in 2003

ERIC J. SHOOK MEMORIAL ART SCHOLARSHIP

Established in memory of Eric J. Shook (1974-1992), a graduate of Rochester High in 1992. Eric was a brilliant photographer and artist who had won numerous honors and state awards for his work. The Shook Memorial Scholarship is awarded to a Rochester High senior who demonstrates artistic talent and will be majoring in art, photography, film or video in college.

WILLIAM R. VALLOW MEMORIAL SCHOLARSHIP

Established in memory of William R. Vallow (1934-1992), manager of Education and Training for the

WOMAN'S NATIONAL FARM & GARDEN ASSOCIATION SCHOLARSHIP FUND

Established to provide financial assistance to students pursuing careers in horticulture, floriculture, landscape architecture or design, conservation, forestry, plant science, wildlife biology, agriculture, floral designer related fields of study.

THIS SPACE IS RESERVED FOR YOUR CHARITABLE FUND

If you have a cherished idea or vision, we would like to help you make that dream into a reality. Call 734-608-2804 for more information on creating your own fund through the Foundation of Greater



vision

A Special Vision

THE WOMEN'S FUND

When Elizabeth Cady Stanton declared that every woman must have a purse of her own she may not have considered how her words would continue to resonate. She lived in a world in which women could not inherit property from their parents or their husbands, could not vote, and were not encouraged to have careers outside their home. Today's woman takes for granted rights that were only dreams to her mother and grandmother.

The Greater Rochester area has always had outstanding women leaders since its founding in 1817. Mrs. Alexander Graham named Rochester after her hometown of Rochester, NY. The founding of our first public library was the result of efforts of Eva Barwise and Eva Woodward. Fidelia Gillet, a suffragist, worked tirelessly to win the vote for all women. Matilda Wilson served as our State's first woman Lt. Governor. Dr. Bertha Van Hoosen was a leading surgeon and her niece, Dr. Sarah Van Hoosen Jones, became a world-renowned dairy expert. Each of these women pursued their own visions and enriched our community in different ways. For some their impact was felt only within Rochester, while for others, their legacy extended well beyond our borders.

Today, Rochester women continue this tradition of leadership and service in all areas of our community — the arts, business, civic improvement, education, and government. They are shaping the community just as their mothers and grandmothers did before, often selecting the same organizations for support and creating their own legacy of service.



A Purse of Our Own

Late in 2000, the Community Foundation of Greater Rochester announced the creation of The Women's Fund, established by women to address the charitable issues and interests of women. The Fund was designed to be a "purse of our own" providing funds to non-profit organizations serving the Greater Rochester area and a legacy that is truly our own. Through The Women's Fund women of all ages were encouraged to realize their philanthropic vision.

Beginning with a handful of enthusiastic women, the goal was to identify 100 women who would contribute \$1000 each. These first donors would in fact be the "Founders" and their names would forever be associated with this unique fund. In a few short months a series of coffees and lunches introduced the Women's Fund to dozens and dozens of women. In December of 2000, the hundredth founding donation was received!

With the successful completion of the Founders' Challenge, the Women's Fund was anxious to begin helping women in need through grantmaking. A partnership between Rochester Area Neighborhood House and the Women's Fund made the vision of "Women helping Women" a reality with the award of a mini-grant for emergency assistance to a single mother of three in December. And it was only a beginning. . .

vision

A Special Vision

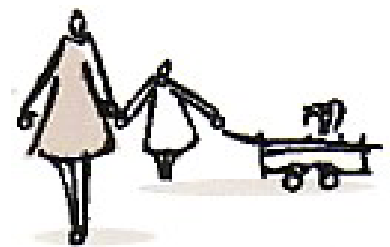
THE WOMEN'S FUND

The Women's Fund is a celebration of our past, our voice for the present, and our gift to the future. As an endowed fund, it provides a permanent legacy for the future of our community while distributing grants supporting programs and projects that enhance the lives of women and children, annually. The Women's Fund was established by the generosity of one hundred founding women listed below. We salute their generosity and vision!

Anita Allen
Sandra Altemann
Linda Anger
Judge Lisa Asadoorian
Marcia Battaglia
Dorothy Beardmore
Linda Birmingham
Nicole Bogard
Dusty Boothe
Debra Bordine
Marian Bordine
Sharon Bordine
Pat Botkin
Susan Bruchanski
Glenda Byers
Mary Jo Byrd
Becky Carbonero
Gaye Carson
Cindy Cirar
Sharon Collins
Pat Cook
Debbie Corey
Penny Crissman
Ginny de Steiger
Judy de Steiger
Kathy Diewald
Lois Duhamel
Gail Duncan
Kathy Dziurman
Grace Eastman
Kathy Eastman
Diane Ebinger
Jan Elbert
Suzanne Elder

Judy Elsea
Doris Fenner
Ann Finnerty
Rosemary Geist
Nancy Golick
Jackie Greer
Diane Gruebnau
Lois Haack
Kathy Hain
Sandy Hatter
Margaret Jacobs
Carol Kirken
Kathy Koler
Peggy Kralik
Peggy Kresge
Barbara Kurko
Joyce Ludwig
Sherri Lyons
Candy Lytle
Jean Malatesta
Sally Mangold
Lois Matesa
Sherry McBroom
Gladys McKenney
Vi Melstrom
Connie Klix Mercer
Pam Mitzelfeld
Mary Modetz
Nancy Mooneyham
Debra Morris
Cynthia Nicholaou
Kris Nicholson
Judge Julie Nicholson
Elaine Ohno

Jane Orfgen
Ernie Pixley
Katy Plummer
Linda Preede
Mary Ann Reidinger
Bev Rewold
Rochester Republican Women's Club
Gayle Rush
Karen Rutherford
Pauline Schafer
Betty Seifert
Kathie Shellenbarger
Kathy Shelton
Mary Shepard
Lillie Smalley
Kay Smith
Mary Smith
Mary Stephen
Nancy Stoneking
Michelle Swigart
Deborah Swink
Susanne Ternan
Carol Tuchman
Bev Upton
Martha Usztan
Joanna Van Raaphorst
Janet Varner
Nancy Walker
Donna Williams
Josetta Wood
Donna Yestrepky
Eva Youshock



Women helping Women

giving

Vision Becomes Reality

GIVING THROUGH THE COMMUNITY FOUNDATION

Philanthropy doesn't have to be complicated. It doesn't take great wealth. When you give to our community through the Community Foundation of Greater Rochester, your charitable giving can be efficient and rewarding. You choose how to give and where your gift will do **good**. You can enrich the lives of others and create a lasting legacy that lives **forever!**

WAYS TO GIVE

The Community Foundation of Greater Rochester offers a range of simple, flexible and effective gifting options.

Cash — You may simply write a check, large or small. It's easy and convenient. Many people make contributions to honor a special person or recognize special occasions such as a wedding, birthday, or anniversary. Some make contributions in memory of loved ones. Others create permanent funds to benefit causes that reflect their passions.

Appreciated Property — You may gift to the Community Foundation appreciated securities, closely held stocks, bonds, real estate, life insurance, fine art, jewelry or other assets of value. The full, fair market value may be tax deductible as a charitable contribution without capital gains taxes.

Bequests — You may give through a bequest that directs specific sums or assets, a percentage or the residue of your estate to create a Fund or add to an existing Fund. A bequest can be made through a simple designation in your will or trust.

Planned Giving — You may benefit the Community Foundation and receive definite life, income and tax benefits with planned gifts such as life insurance policies, life estates, charitable remainder trusts and retirement plan assets.

BENEFITS OF GIVING

Simplicity — One gift can help a specific charity or address a broad range of interests.

Flexibility — Funds tailored specifically to donor interests.

Tax Benefits — Contributions to the Foundation qualify for maximum deductibility for income, gift and estate tax purposes, superior to those available for a private foundation.

Community Impact — The Community Foundation connects donors with projects and organizations to positively impact our community.

Permanence — Funds are structured to give in perpetuity. The Foundation's Board of Trustees has the legal authority to redirect the income of the Fund to the most closely related use or community need, assuring donors that their original intent will be preserved.

Cost Effectiveness — The Foundation professionally manages more than 90 funds, achieving economies of scale in both investment return and administration.

Public Accountability — Annual reporting through an independent audit and filing of tax returns, public disclosure of all grant activities and careful selections of the Board of Trustees assures continued use of funds in the public interest.

Confidentiality — Choose to be anonymous or visibly involved in your charitable giving. With the Community Foundation, the choice is yours.

The Community Foundation of Greater Rochester's goal is to help you realize your charitable vision, whether you have \$1,000,000 or more or less. The Foundation's staff is eager to help you achieve maximum impact, flexibility, cost effectiveness and literally turn your charitable **VISION** into **REALITY**.

donors

Gifts in 2003

Foundation donors are a diverse group of individuals, families, businesses, corporations, service clubs and various non-profit organizations. Each has a unique philanthropic vision for our local community. They have chosen to use the Community Foundation to further their charitable vision for our community, memorialize a loved one, honor a special person, or address a personal charitable goal.

Whether you were one of our major benefactors, an annual donor at year-end, or contributed to a special project, your gift is building community capital. For your generosity, we are grateful. For your vision, we are indebted.

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 AFSCME Local 1346
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A Special Gift

As the “Center for Philanthropy” in the Greater Rochester area, the Community Foundation receives gifts of all sizes from many different sources with a multitude of purposes. Gifts are given to benefit a particular organization or to address a community need or focus on a specific project. Sometimes, however, a special gift is given that answers a need for the Foundation itself.

At the end of 1998, the Community Foundation faced the challenge of finding a “home of its own”. For many years, the Foundation had occupied offices in Rochester Community Schools Administration Building and then for a brief period, on South Street in a building owned by Dick Fike. With office space in the heart of downtown Rochester at a premium and the budget sorely strained, the Foundation needed a miracle. That miracle arrived as a special gift . . . the gift of donated space. In January 1999, the Community Foundation of Greater Rochester moved to its present location at 127 W. University, in the beautifully restored Victorian house owned by John and Mary Modetz.

In making this generous gift, Mr. and Mrs. Modetz said, “We are pleased to give the Foundation a new home in our 127 University Building. As a family owned funeral home, we are able to use our resources here in the community. We hope that this new central location will give the Foundation greater exposure, enabling it to grow. The Foundation will be a nice addition to the many community groups who currently use the facility for meetings.”

For their continuing generosity to the Community Foundation, we are profoundly grateful to John and Mary Modetz.



SPECIAL CREDIT FOR MICHIGAN TAXPAYERS

The law permits a taxpayer to reduce their Michigan Income Tax or Single Business Tax liability by a credit of 50% of the amount contributed to a Community Foundation, subject to a maximum credit of:

- \$100 for individuals (\$200 contribution)
- \$200 for married couple filing jointly (\$400 contribution)
- \$5,000 or 10% of tax liability for a resident estate/trust (\$10,000 contribution)
- \$5,000 or 5% of tax liability for businesses filing Michigan Single Business Tax returns (\$10,000 contribution)

This credit is in addition to those available for donations to public broadcasting, Michigan colleges or universities and public libraries. Gifts may also be deducted for federal income tax purposes.

Calculate the savings to and measure the good.

grants

Vision Becomes Reality in 2003

VISION BECOMES REALITY

Wherever you go, you'll see Community Foundation grants at work. Each grant awarded by the Foundation, whether large or small, represents someone's Vision becoming a Reality. This year, the Foundation awarded **\$404,690** in grants, thanks to the generosity of our donors.

ARTS & CULTURE

Dinosaur Hill Nature Preserve Fund	5,000.00
Festival of the Hills Fund - Fireworks Display	47,278.57
Heritage Festival Fund - Heritage Festival 2003	2,600.00
Frank Irish Young Artist - Rochester Symphony Orchestra	300.00
Music in the Park Fund - Summer Concert Series	5,850.00
Theresa Schuster Memorial - Oakland Youth Orchestra	450.00
Mike Walden Velodrome Fund - Velodrome Project	25,157.37

CIVIC BEAUTIFICATION

Bordine Family Community Beautification Fund - Meadowbrook Rose Garden Project	3,000.00
Rochester Hills Parks & Forestry - Picnic Table in memory of Grace Bell	1,300.00

COMMUNITY SERVICE & DEVELOPMENT

Rochester Regional Chamber of Commerce - Leadership Greater Rochester Program	5,335.82
Community Entrance Sign Fund - Annual Restoration	392.57
Rochester Regional Chamber Prayer Breakfast	11,757.05
Frank J. Shellenbarger Fund - Leadership Greater Rochester Program	5,000.00
Veterans Memorial Pointe Fund - Veterans Memorial Pointe Park Project	356.40

EDUCATION

Band of Angels Fund - Scholarships	4,550.00
Cipa Family Foundation Fund - Scholarships	18,000.00
Philip Clancy Memorial Scholarship - Programming Expenses	2,560.00
Brad Glass Memorial Travel Scholarship Fund - Travel Scholarship	1,000.00
Dale Lawson Memorial Scholarship Fund - Scholarship	500.00
Mary Ann Reidinger Scholarship Fund - Scholarships	5,500.00

grants

Vision Becomes Reality in 2003

Oakland Youth Orchestra Scholarship Fund - Scholarship	50.00
Pixley Family Fund - Scholarship	500.00
Rochester Junior Woman's Memorial Scholarship Fund - Scholarships	1,000.00
Rochester Kiwanis Club - Scholarships	4,200.00
George and Elizabeth Seifert Fund - Advised Scholarship	2,050.00
Eric Shook Memorial Art Scholarship Fund - Scholarship	1,000.00
Larry and Lucy Weting Vocational Endowment Fund - Scholarship	2,000.00
Winning Futures Foundation Fund - Art Enrichment and Academic Scholarships	122,257.31
Woman's National Farm & Garden Association Fund - Scholarships	6,935.00

HEALTH & HUMAN CONCERNS

Sammy and Betty Cupp Foundation Fund - Donor Advised Grants	12,333.33
Fit for Life Fund - Programming Expenses	7,200.00
Heart to Heart Fund - Advised Grant	2,000.00
Rainbow Connection in memory of Grace Bell	705.00
Michigan Senior Olympics Fund - Men's Hockey Clinic	3,000.00
Russell and Kathleen Shelton Fund - Older Persons' Commission General Grant	2,500.00
Michael Wallace Spinal Cord Injury Fund - Spinal Cord Research Projects	81,784.06
Women's Fund - Mini-Grants and Programming Expenses	7,173.49

YOUTH

Rochester Avon Recreation Authority - Fundraiser Expenses	235.34
Youth Fund - Grants	1,878.69

TOTAL **\$404,690.00**

grants

Grant Application Process

GRANT APPLICATION PROCESS

The Community Foundation of Greater Rochester is a union of many funds created by donors to meet the changing charitable needs of the community. While some donors recommend that their funds help specific charitable organizations, other make unrestricted contributions that allow the Foundation's Board of Trustees to meet the most pressing community needs. Grants serve the Greater Rochester area in many ways and enrich the lives of all who live here.

WHAT WE FUND:

We support programs and projects that focus on the arts and culture, education, environmental concerns, community or economic development, civic improvement, human services, health and wellness, recreation and youth programming. The Foundation does not make grants for normal operating expenses, political campaigns, or sectarian organizations.

HOW WE EVALUATE REQUESTS:

To ensure that our grantmaking resources have the greatest impact, we give priority to proposals that:

- Help organizations deliver their services more effectively
- Enhance cooperation and collaboration among organizations
- Address emerging needs or try new solutions to old problems
- Encourage people to help themselves
- Focus on prevention
- Benefit a number of people
- Avoid duplication of efforts

WHEN TO APPLY:

We make grants twice a year with deadlines, March 31 and September 30. We do consider additional grant requests when there is a time issue or emergency requiring immediate action.

HOW TO APPLY:

1. Submit a brief letter introducing your organization and your proposed project or call our office to determine whether your project meets the Foundation's grantmaking criteria. We can also offer suggestions or technical advice that can enhance your proposal.
2. A grant application form (long or short form, depending upon the requested amount) will be forwarded upon request.

NEED HELP?

We welcome your call. We're happy to listen to your ideas and strategies that could improve our community. If you have a concern or know of a project that could benefit from our support, please call. Our goal is to provide the link between needs and resources!

financials

Auditor's Report - 2003

INDEPENDENT AUDITOR'S REPORT

We have audited the accompanying statement of financial position of the Greater Rochester Area Community Foundation, Inc. (d.b.a. Community Foundation of Greater Rochester) as of December 31, 2003, and the related statements of activities, changes of net assets, and cash flows for the year then ended. These financial statements are the responsibility of the Foundation's Trustees. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by managements, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Greater Rochester Area Community Foundation, Inc. (d.b.a. Community Foundation of Greater Rochester) as of December 31, 2003, and the results of its operations and its cash flows for the year then ended in conformity with generally accepted accounting principles. --- **Rochester CPA Associates**

The Community Foundation of Greater Rochester is a nonprofit, publicly accountable organization. A fully audited financial statement through December 31, 2003, is on file and available for review at our office.

2003 FINANCIAL STATEMENT

Greater Rochester Area Community Foundation, Inc.
(d.b.a. Community Foundation of Greater Rochester)

Statement of Financial Position December 31, 2003

Assets

Cash and cash equivalents	633,634
Prepaid expenses	2,759
Investments	4,778,674
Dividend/interest receivable	10,960
Notes receivable	<u>510,000</u>

Total assets **\$5,936,027**

Liabilities

Accounts payable	4,481
Accrued payroll taxes	967
Grants payable	<u>172,844</u>

Total liabilities **\$178,292**

Net Assets

Net Assets:	
Unrestricted	<u>5,757,735</u>

Total net assets **5,757,735**

Total liabilities and net assets **\$5,936,027**

financials

Auditor's Report - 2003

2003 FINANCIAL STATEMENT

Greater Rochester Area Community Foundation, Inc.
(d.b.a. Community Foundation of Greater Rochester)

Statement of Activities For the Year Ended December 31, 2003

	Total <u>Unrestricted</u>
Revenue and Other Support:	
Interest and dividends	141,281
Gain/ (loss) on investment	662,137
Contributions	<u>706,309</u>
Total Revenue and Other Support	1,509,727
Grants and Expenses:	
Program grants and expenses	404,690
Management and general	<u>140,980</u>
Total Grants and Expenses	545,670
Change in net assets	<u>\$964,057</u>

Statement of Changes in Net Assets For the Year Ended December 31, 2003

	Total <u>Unrestricted</u>
Net assets as of January 1, 2003	4,793,678
Change in net assets	<u>964,057</u>
Net assets as of December 31, 2003	<u>\$5,757,735</u>

